

**VALUE OF INDIRECT JOBS CREATED ON THE LOCAL ECONOMY**

Secondary jobs created by private businesses in local communities and associated payroll estimates:

	Indirect Jobs Created	Value of Indirect Jobs Created (\$ Millions)
RAF Lakenheath	2,175	\$ 97.2
RAF Mildenhall	1,408	\$ 62.9
Other UK	994	\$ 44.3
Ramstein AB	5,749	\$ 256.8
Spangdahlem AB	1,601	\$ 71.5
Other Germany	938	\$ 41.9
Aviano AB	1,645	\$ 73.5
Other Italy	282	\$ 12.6
Incirlik AB	655	\$ 29.2
Izmir AS	43	\$ 1.9
Other Turkey	50	\$ 2.2
Lajes Field	685	\$ 30.6
Other	471	\$ 21.1
<b>Total</b>	<b>16,696</b>	<b>\$ 745.7</b>

Off-base spending by base personnel also has an economic ripple effect as businesses hire more employees to better accommodate customers from USAFE bases. This increases local employment and further benefits local economies.

**TOTAL ECONOMIC IMPACT**

(Summary)  
(\$ Millions)

The total amount of money put into local economies as a result of the presence of USAFE bases:

RAF Lakenheath	\$ 557.4
RAF Mildenhall	\$ 331.2
Other UK	\$ 273.1
Ramstein AB	\$1,315.9
Spangdahlem AB	\$ 377.0
Other Germany	\$ 229.7
Aviano AB	\$ 373.0
Other Italy	\$ 48.0
Incirlik AB	\$ 159.5
Izmir AS	\$ 9.3
Other Turkey	\$ 11.3
Lajes Field	\$ 143.5
Other	\$ 121.7
<b>Total</b>	<b>\$3,950.6</b>

**VALUE OF USAFE ASSETS**  
(\$ Millions)

Aircraft	\$ 5,274
Real Property	\$ 22,027
Vehicles	\$ 653
Equip. & Sup. Inventory	\$ 1,553
Depot-Level Inventory	\$ 62
Depot-Level Repairable	\$ 569
Fuels Inventory	\$ 259
Conventional Munitions	\$ 1,787
<b>Total</b>	<b>\$ 32,184</b>

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**USAFE  
ECONOMIC IMPACT  
ANALYSIS  
2013**



Because bases often procure locally produced goods and services to sustain mission operations, USAFE directly impacts the economy of every host community. Additionally, USAFE personnel typically spend their money in local communities on items such as rent, food, and entertainment.

Moreover, USAFE installations provide added economic benefit to local communities by employing host nationals as civilian employees and on-base vendors.

## PERSONNEL

U.S. Air Force members and employees that work at each location (includes all base organizations):

	Officers	Enlisted	US Civilians	Local National Civilians
RAF Lakenheath	541	3,997	1125	877
RAF Mildenhall	338	2,952	361	694
Other UK	180	898	508	1,080
Ramstein AB	1,445	7,707	3,879	3,348
Spangdahlem AB	264	3,022	733	783
Other Germany	497	1,000	501	670
Aviano AB	325	3,095	616	912
Other Italy	80	369	108	246
Incirlik AB	118	1,178	238	414
Izmir AS	5	41	2	67
Other Turkey	14	30	35	55
Lajes Field	67	562	140	1,031
Other	450	1,074	49	20
<b>Total</b>	<b>4,324</b>	<b>25,925</b>	<b>8,295</b>	<b>10,197</b>

Total Personnel: 48,741

USAFE base communities consist of a diverse group of people: U.S. military personnel, DoD civilians, and host nation employees. They work in military units and supporting activities (e.g., dining halls, recreation centers, commissaries, and base exchanges), as well as in non-military activities (e.g., banks, credit unions, and local vendors).

Significant change from previous years is due to using number of people assigned versus authorized (As of 30 Sep 13)

People who live and work on USAFE bases boost the economies of surrounding communities by spending a great deal of money on things like rent, local restaurants, various forms of entertainment, and other off-base activities.

## LOCAL SPENDING BY INDIVIDUALS (\$ Millions)

Off-base spending by military personnel and civilian employees each year:

	Military Personnel	US Civilians	Local National Civilians
RAF Lakenheath	\$ 210.7	\$ 42.4	\$ 46.2
RAF Mildenhall	\$ 149.5	\$ 11.5	\$ 38.8
Other UK	\$ 53.0	\$ 16.6	\$ 64.0
Ramstein AB	\$ 446.2	\$ 122.7	\$ 144.3
Spangdahlem AB	\$ 144.9	\$ 25.6	\$ 35.2
Other Germany	\$ 88.6	\$ 17.6	\$ 35.8
Aviano AB	\$ 153.9	\$ 21.7	\$ 38.3
Other Italy	\$ 22.4	\$ 1.8	\$ 9.3
Incirlik AB	\$ 15.8	\$ 2.5	\$ 19.8
Izmir AS	\$ 2.1	\$ 0.1	\$ 3.3
Other Turkey	\$ 2.6	\$ 2.1	\$ 2.8
Lajes Field	\$ 28.8	\$ 6.5	\$ 41.9
Other	\$ 86.8	\$ 2.6	\$ 0.9
<b>Total</b>	<b>\$1,405.3</b>	<b>\$ 273.7</b>	<b>\$ 480.6</b>

Total Local Spending by Individuals: \$2,159.6M

## EXPENDITURES ON THE LOCAL ECONOMY (\$ Millions)

Off-base spending by on-base units, organizations, and activities:

	Construction -Related	Services	Materials, Equipment & Supplies
RAF Lakenheath	\$ 84.5	\$ 21.8	\$ 54.6
RAF Mildenhall	\$ 34.6	\$ 15.0	\$ 19.0
Other UK	\$ 54.7	\$ 10.6	\$ 29.6
Ramstein AB	\$188.9	\$ 20.1	\$ 136.8
Spangdahlem AB	\$ 55.5	\$ 16.5	\$ 27.7
Other Germany	\$ 12.8	\$ 0.2	\$ 32.8
Aviano AB	\$ 35.7	\$ 14.1	\$ 36.0
Other Italy	\$ 0.0	\$ 0.1	\$ 1.7
Incirlik AB	\$ 60.2	\$ 15.4	\$ 16.5
Izmir AS	\$ 1.4	\$ 0.0	\$ 0.5
Other Turkey	\$ 0.0	\$ 0.0	\$ 1.7
Lajes Field	\$ 22.8	\$ 3.9	\$ 14.7
Other	\$ 6.0	\$ 2.2	\$ 2.0
<b>Total</b>	<b>\$ 557.1</b>	<b>\$119.9</b>	<b>\$ 373.6</b>

Total Expenditures on the Local Economy: \$1,050.6M

Each USAFE base puts money into the economy of its host community by spending on locally purchased materials, supplies, equipment, utilities, and service contracts. In addition to spending by official Air Force units, recreational and other supporting organizations also make purchases off base, as do on-base vendors, banks, and many other unofficial on-base activities.